

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re

LEHMAN BROTHERS HOLDINGS INC.,

Debtor.

Chapter 11

Case No. 08-13555 (JMP)
-----X

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

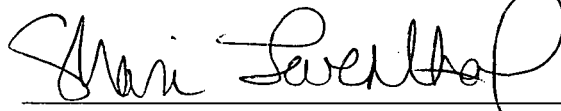
PLEASE TAKE NOTICE that the Federal Reserve Bank of New York hereby appears in the above-captioned cases pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) as a party-in-interest in the above-captioned case, and, pursuant to Bankruptcy Rules 2002, 3017(a), 9007, and 9010 and sections 102(1), 342, and 1109(b) of chapter 11, title 11 of the United States Code (the “Bankruptcy Code”), requests that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon the undersigned at the following office address and facsimile number, with a copy to the following e-mail address:

Shari D. Leventhal
Assistant General Counsel and Senior Vice President
Federal Reserve Bank of New York
33 Liberty Street
New York, New York 10045-0001
Tel. No.: (212) 720-5018
Fax No.: (212) 720-8709
E-Mail Address: shari.leventhal@ny.frb.org

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, facsimile transmission, e-mail or otherwise, which affect the above-captioned debtor or property of the debtor.

Dated: New York, New York
September 17, 2008

FEDERAL RESERVE BANK OF NEW YORK



Shari D. Leventhal (sl-2280)
33 Liberty Street
New York, NY 10045-0001
(212) 720-5018
shari.leventhal@ny.frb.org

Attorney for the Federal Reserve
Bank of New York